



Streamlining Risk, Audit & Compliance Operations

ViClarity[®]



ViClarity provides integrated modular, cloud-based technology solutions to help credit unions reduce manual processes and meet regulatory requirements.



Compliance Management

Proactively manage compliance activities and reduce manual work to save staff time. ViClarity helps schedule and track tasks across your organization, provide visual clarity on successes and weaknesses, manage corrective action plans, and report on progress.

- + Easy to Spot At-Risk Areas on Heat Maps
- + Robust Evidence Trail for Accountability
- + Data Visualization for Leaders or Regulators



Risk Management

Risk management is a critical component of business success, but most organizations aren't equipped with the tools, time, policies, or procedures to handle it. With ViClarity's technology, you can easily identify, monitor, analyze and report on any risk to your organization.

- + Efficient Assessments via Automation
- + Key Issues & Emerging Issues Flagged
- + One-Click Creation of Dynamic Reports



Audit Management

ViClarity's integrated solution helps collect, verify and process data efficiently in a collaborative environment. Get rid of cumbersome and outdated processes like managing internal audits through spreadsheets and emails that leave organizations open to human error.

- + Module Linking for Operational Efficiency
- + Consistent Corrective Actions Tracking
- + Real-Time Reporting to Show Evidence



Vendor Management

Third-party vendors open organizations up to added risks, but a mature, well-organized program gives you more control and oversight. With ViClarity, onboard, evaluate and report on vendors with ease to save your team time and energy.

- + Automatic Alerts for Issues or Deadlines
- + Centralized, Organized Documentation
- + Enhanced, Data-Driven Oversight



Incident/Complaint Management

Log, track, manage and report on incidents or complaints quickly and easily with ViClarity's easy-to-use solution. Let automation drive the process forward efficiently so you can achieve quicker resolutions and deliver clear reports to management and examiners.

- + Built-In Action Tracking for Fast Resolution
- + Timely Analysis & Notifications
- + Ready-to-Share Reports

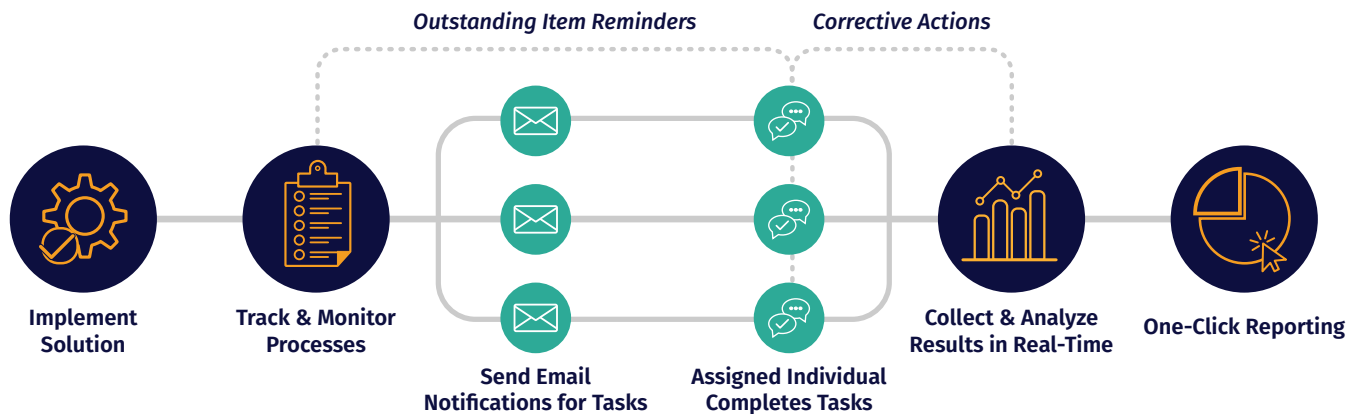
ViClarity also offers a variety of configurable solutions for board management, strategic planning, business continuity planning and more. Contact us to learn about additional solutions.

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5-Time
RegTech100
Winner

How ViClarity Streamlines Processes



What to Expect When Onboarding ViClarity

Roadmap

4-12 Weeks*

Kick Off

Meet the team to create a communication plan and implementation expectations.

Analyze

Collect documents, templates and information that fit your requirements and processes.

Design

ViClarity builds a first draft of your solution and conducts an architecture review.

Approve

Review and fine-tune the designed solution until your organization is ready to approve the final module.

Onboard

Complete training and begin using the software for your processes, workflows and requirements.

Support

Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Not only is ViClarity one of the most user-friendly platforms on the market, but our onboarding, ongoing support and customer success also set us apart.

We assign each client a dedicated team of PMI certified project managers that leads platform setup and launch. This team provides expert tips for smoothly rolling out the system across your organization with minimal disruption. Implementation typically ranges from 4 – 12 weeks* based on project scope and client availability.

Once you're up and running, our Customer Success Team sticks with you throughout the partnership to ensure you use the system's full capabilities and stay up-to-date on industry trends. Our Technical Support Team is also available to handle questions.

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